

MAKING THE ULTIMATE GIFT WILL BE AS SIMPLE AS ASKING YOUR ADVISOR TO INCLUDE A STATEMENT SUCH AS ...

“I GIVE [THE SUM OF £ – / MY RESIDUARY ESTATE] TO **WREXHAM DIOCESAN TRUSTEES REGISTERED** TO BE APPLIED AS TO BOTH CAPITAL AND INCOME FOR THE GENERAL CHARITABLE PURPOSES OF WREXHAM DIOCESAN TRUST (CHARITY NUMBER 700426) AND I REQUEST WITHOUT IMPOSING ANY BINDING TRUST OR LEGAL OBLIGATION THAT THE SAME SHALL BE USED FOR SUCH PURPOSES [WITHIN *NAME AND PLACE OF PARISH* OR; *ST.MARY’S CATHEDRAL, WREXHAM* OR; *AT THE DISCRETION OF THE BISHOP*] AND I DIRECT THAT THE RECEIPT OF ONE OF THE TRUSTEES OF WREXHAM DIOCESAN TRUSTEES REGISTERED SHALL BE SUFFICIENT DISCHARGE TO MY EXECUTORS.

TAKE THIS LEAFLET WITH YOU WHEN YOU ARRANGE TO VISIT A SOLICITOR OR PROFESSIONAL ADVISOR AND THEY WILL ENSURE THAT YOUR WISHES WILL BE MET.

MANY PEOPLE FOLLOW THE URGINGS OF ST. PAUL IN HIS FIRST LETTER TO THE CORINTHIANS (16:2) AND SET ASIDE A REGULAR SHARE IF THEIR INCOME TO ENABLE THE WORK OF GOD’S GREAT MISSION TO DEVELOP.

YET HOW MANY OF US SET ASIDE A PROPORTION OF OUR ESTATE WHEN WE HAVE NO FURTHER USE FOR IT IN THIS LIFE?

A GIFT MADE THROUGH A WILL, WILL BE A LASTING MEMORIAL TO YOUR CONCERN FOR THE WORK OF THE LORD.

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PLEASE CONSIDER
A GIFT TO
THE CHURCH
THROUGH A LEGACY
... ENSURING
THAT THE SEED
WILL BE SOWN
IN THE FUTURE





MOST OF US HAVE A SENSE OF DREAD ABOUT THE IDEA OF WRITING A WILL, YET IT IS BOTH A PRUDENT AND A WISE STEP TO TAKE TO SAFEGUARD THE FINANCIAL POSITION OF YOUR LOVED ONES.

IT IS IMPORTANT TO THINK OF YOUR FAMILY'S NEEDS FIRST; AFTER THAT YOU MAY WISH TO REMEMBER THE CHURCH

WHAT IS A WILL?

A WILL IS A LEGAL DOCUMENT THAT ENABLES YOU TO DIRECT WHERE YOUR MONEY, POSSESSIONS OR PROPERTY ARE TO GO AFTER YOUR DEATH

WHY MAKE A WILL?

IT IS VERY IMPORTANT TO MAKE A WILL, FOR THESE REASONS:

- ◆ IF YOU DO NOT MAKE A WILL YOU CANNOT BE SURE THAT YOUR PROPERTY WILL GO WHERE YOU INTENDED AFTER YOUR DEATH
- ◆ IF YOU HAVE NO RELATIVES AND YOU DO NOT MAKE A WILL YOUR ESTATE WILL GO TO THE CROWN.
- ◆ MAKING A WILL HELPS THOSE YOU HAVE ENTRUSTED TO CARRY OUT YOUR WISHES MORE EASILY.
- ◆ ANY GIFT THAT YOU MAKE IN YOUR WILL TO A CHARITY IS EXEMPT FROM ALL INHERITANCE TAX.

WHAT IS A LEGACY?

A LEGACY IS A SPECIFIED GIFT TO A PERSON, INSTITUTION, CHARITABLE BODY OR CAUSE GIVEN THROUGH YOUR WILL.

THERE ARE THREE MAIN TYPES OF LEGACY.

- ◆ CASH OR PECUNIARY (A SPECIFIC GIFT OF MONEY, OFTEN INFLATION LINKED)
- ◆ RESIDUARY (WHAT IS LEFT AFTER ALL DEBTS, TAXES AND GIFTS HAVE BEEN MADE);
- ◆ SPECIFIC (WHERE YOU LEAVE A PARTICULAR ITEM, E.G. A PIECE OF JEWELLERY OR A PROPERTY).

ADDITIONALLY THERE IS

CONTINGENT BENEFICIARY: SOMETIMES CALLED THE "LAST RESORT BENEFICIARY" WHO WOULD BE THE RECIPIENT OF YOUR ESTATE IN THE EVENT THAT THERE ARE NO OTHER SURVIVING BENEFICIARIES. (OTHERWISE THE ESTATE WOULD GO TO THE STATE)



WHY THINK OF LEAVING A LEGACY TO THE CHURCH?

AFTER CONSIDERING YOUR FAMILY AND FRIENDS IN YOUR WILL, WHY NOT THINK OF LEAVING A GIFT TO THE FAMILY OF THE CHURCH? IT IS A WAY OF THANKING GOD FOR THE BLESSINGS YOU HAVE RECEIVED DURING YOUR LIFE AND A WONDERFUL WAY OF HELPING TO ENSURE THAT THE FAITH AND VALUES WE CHERISH WILL BE CARRIED ON FOR FUTURE GENERATIONS - YOUR CHILDREN, GRAND-CHILDREN AND BEYOND.

YOUR GIFT COULD BE SPECIFIED TO BE USED FOR THE FOLLOWING PURPOSES:

- ◆ TO LOOK AFTER THE SICK AND RETIRED PRIESTS OF THE DIOCESE.
- ◆ TO HELP THE CATHEDRAL OR YOUR OWN PARISH
- ◆ TO PROVIDE FOR THE FORMATION AND TRAINING OF PRIESTS AND DEACONS.
- ◆ TO DEVELOP LAY MINISTRY

OR SIMPLY FOR GENERAL PURPOSES AT THE DISCRETION OF THE BISHOP OR PARISH PRIEST.

ALL BENEFACTORS ARE SPECIFICALLY REMEMBERED IN PRAYER EACH YEAR AT THE CELEBRATION OF MASS ON THE FEAST OF OUR LADY OF SORROWS